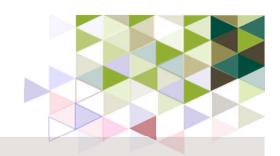




SIDT SOCIAL INNOVATION & DIGITAL TRANSFORMATION

Unit 7 – Social Digital Transformation





Schedule

- Introduction:
 - Status Quo in Germany: Social Organisations & Digitisation
 - Status Quo in Germany: Social digital platforms
- Digital Transformation
 - How to define digital Transformation?
 - Digital Transformation in the European Union
 - Digital Social Innovation in the European Union





Method of the study

Typology built in an empirical study with n=62 social organizations, based on the following categories

- Organisational or legal form of the social organisation
- Ratio of the number of full-time staff, members and volunteers in the organisation
- Degree of digitalisation in organisational development
- Reason for the social organisation's involvement with digitisation
- Challenges and hurdles of digitisation
- Attitude of the social organisation towards digitisation





Typology of social organizations in context of digitisation

TYPEN VON ENGAGEMENT-ORGANISATIONEN











AKTIV VORDENKEN

TATKRÄFTIG VERMITTELN

RESSOURCENSTARK GESTALTEN

PRAGMATISCH NUTZEN

ZURÜCKHALTEND SKEPTISCH





Typology of social organizations in context of digitization

Active Masterminds

- Resources like money, time, knowledge required. These organizations have it!
- E.g. associations with a focus on digitalization



RECHTSFORM
PERSONAL
DIGITALISIERUNG DER ORGANISATION

MOTIVATION

HERAUSFORDERUNGEN UND HÜRDEN

EINSTELLUNG ZU DIGITALISIERUNG

Sozialunternehmen, Stiftungen und Vereine

Vorrangig hauptamtlich, vereinzelt ehrenamtlich

Organisationen sind digitalisiert

Entwicklung von Konzepten und politischen Forderungen

Politische Regulierungen, Datenschutz, finanzielle Ressourcen

Proaktiv





Typology of social organizations in context of digitization

Energetic Mediators

- Focus on digitization as educational task.
- The "energetic mediators" see more potential than obstacles in digitalisation, which they want to mediate in the common good. The organisations themselves work with digital tools that are adapted to the respective target group.

	RECHTSFORM	Sozialunternehmen, Stiftungen, Vereine und Verbände
3	PERSONAL	Häufig von Engagierten getragen, teilweise hauptamtliches Personal
\	DIGITALISIERUNG DER ORGANISATION	Nutzung digitaler Tools für Bildung und Vermittlung
	MOTIVATION	Multiplikatoren für Digitalisierung
TATKRÄFTIG	HERAUSFORDERUNGEN UND HÜRDEN	Finanzierung, medienkompetentes Personal, geeignete Tools
VERMITTELN	EINSTELLUNG ZU DIGITALISIERUNG	Proaktiv





Typology of social organizations in context of digitization

Resourceful Designers

- Typically associations in existence for at least 40 years (e.g. THW). They have fulltime staff and implement the requirements of digitalisation.
- Challenged by digitalization of an originally non-digital organization.



RESSOURCENSTARM GESTALTEN RECHTSFORM

PERSONAL

DIGITALISIERUNG DER ORGANISATION

MOTIVATION

HERAUSFORDERUNGEN UND HÜRDEN

EINSTELLUNG ZU DIGITALISIERUNG

Verbände

Mitgliedsorganisation mit hauptamtlichem Überbau

Einrichtung von Stellen und Strukturen zur Digitalisierung

Optimierung der eigenen Organisation und der Verbandsmitglieder

Digitalisierungsprozesse managen, medienkompetentes Personal

Proaktiv





8

Status Quo: Social organizations & digitalisation (3rd Engagementreport, 2020)

Typology of social organizations in context of digitization

Pragmatic User

- Broad middle class of social organisations that use digitalisation but have no claim to design beyond that.
- Digitalisation as a means to an end.

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PRAGMATISCH NUTZEN

RECHTSFORM

PERSONAL

DIGITALISIERUNG DER ORGANISATION

MOTIVATION

HERAUSFORDERUNGEN UND HÜRDEN

EINSTELLUNG ZU DIGITALISIERUNG

Vereine

Fast ausschließlich Mitglieder und Engagierte, wenige Hauptamtliche

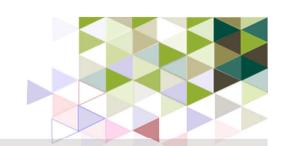
Nutzung digitaler Tools für Verwaltung und Öffentlichkeitsarbeit

Optimierung der eigenen Organisation

Finanzierung, Zeit, medienkompetentes Personal, geeignate Tools

Pragmatisch





Typology of social organizations in context of digitization

Reluctant Sceptics

- Digitisation meets established structures and processes
- Especially voluntary associations, regionally active
- Great scepticism about digitalisation (e.g. fear of losing personal contact)



RECHTSFORM

PERSONAL

DIGITALISIERUNG DER ORGANISATION

MOTIVATION

HERAUSFORDERUNGEN UND HÜRDEN

EINSTELLUNG ZU DIGITALISIERUNG

Vereine

Fast ausschließlich Nitglieder und Engagierte, wenige Hauptamtliche

Digitale Tools für Verwaltung

Andere Themen als Digitalisierung werden als drängender empfunden,

Zeitliche und finanzielle Ressourcen

Reaktiv





Status Quo: Social digital platforms (betterplace-lab, 2019)

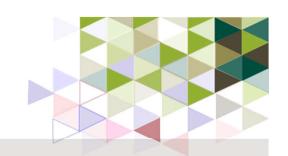
Context

- Digital platforms put different stakeholders of an ecosystem in direct contact.
- In the field of engagement, too, various platforms are increasingly used by organisations such as associations, foundations or charities for central activities (e.g. in addressing new volunteers or in fundraising).
- In addition, platforms are emerging that locate themselves in the field of engagement and enable activities that could be defined as new forms of engagement.
- A broad spectrum of platforms is available, which presents users with the challenge of making decisions about appropriate platforms in their individual contexts.

Scope

 To better understand the emerging platform ecosystem in the engagement sector and the operators and their goals.



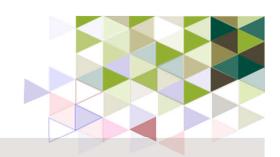


Status Quo: Social digital platforms (betterplace-lab, 2019)

Which platforms and tools are required in the social sector?

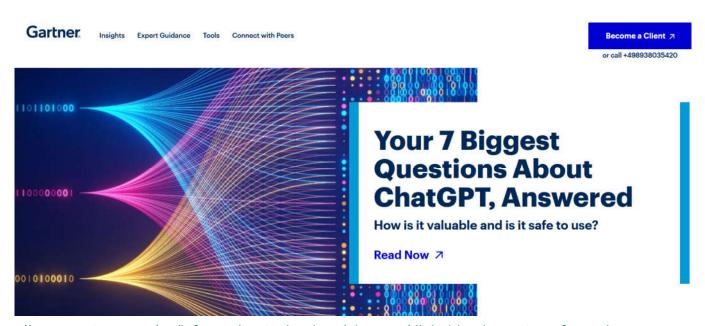
Social organisations needs	Applied tools/ platforms	
Knowledge transfer	Google suite, dropbox, sharepoint	
Internal communication	Slack, rocketchat, intranet, sype, MS teams, Zoom, WhatsApp	
External communication (social media)	Facebook, Twitter, Instagram	
Human resources	Talents for Good, LinkedIn, Xing, Stepstone	
Project management	Trello, Wrike, Asana	
Member administration / CRM	E-Vewa, CiviCRM, Salesforde	
Donation management / fundraising	Fundraising Box, betterplace.org	





How is digital transformation defined?

 "Digital business transformation is the process of expliting digital technologies and supporting capabilities to create a robust new digital business model." (Gartner 2023)



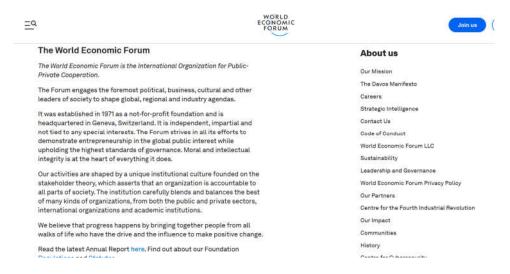
https://www.gartner.com/en/information-technology/glossary/digital-business-transformation





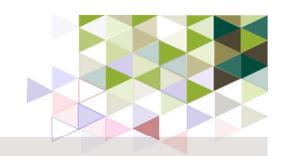
How is digital transformation defined?

 "digital transformation refers to the adoption of digital technology to transform services or businesses. This is achieved by replacing manual (non-digital) processes with digital ones or replacing outdated digital technology with upgraded digital technology." (World Economic Forum 2022)



https://www.weforum.org/agenda/2022/05/digital-economy-transforming-business





How is digital transformation defined?

 "Digital transformation is a process of integration of digital (ICT) technologies by European enterprises and citizens and the ongoing impact of such technologies on the economy and society." (European Parliamentary Research Service2022)

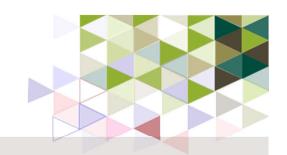


Digital transformation

Cost of Non-Europe

https://www.europarl.europa.eu/RegData/etudes/STUD/2022/699475/EPRS STU(2022)699475 EN.pdf



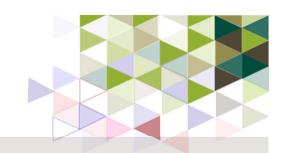


How to develop a scientific definition?

Study Gong & Ribiere (2021)

- Digital transformation (DT) has become a necessity for most companies in our world of emerging and continuous change.
- The term DT is currently used so widely that it is very confusing.
- Consequently, there is an urgent need to give DT some conceptual rigour.
- Study Gong & Ribiere (2021) has the purpose of developing a unified definition of the term 'digital transformation' based on a highly rigorous/scientific review and analysis of 134 well-identified published definitions of DT, which clearly stands out from other related terms in the literature.





How to develop a scientific definition?

Rules for defining terms in academia (Wacker, 2004)

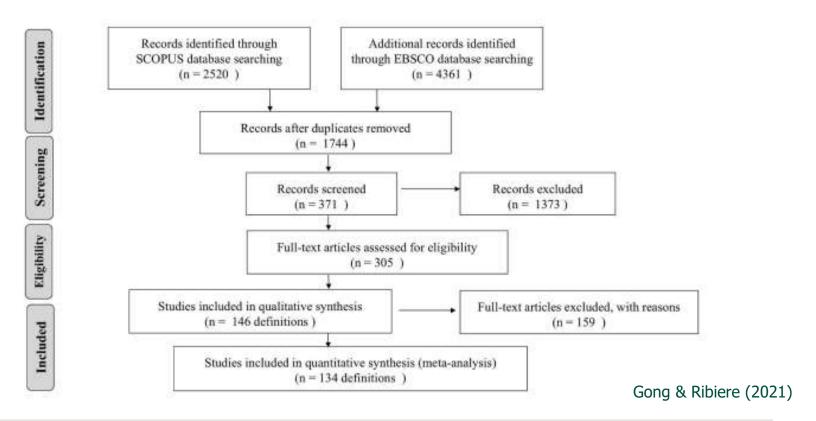
- Use primitive and derivative terms.
- Each concept should be unambiguous.
- Definitions should contain only unambiguous and clear terms.
- Definitions should contain as few terms as possible.
- Definitions should be consistent within the field.
- Definitions should not broaden any concept.
- Definitions should not introduce new hypotheses.
- Statistical tests for content validity must be conducted after terms are formally defined.



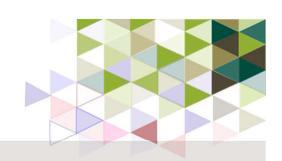


How to develop a scientific definition?

Systematic Literature Review

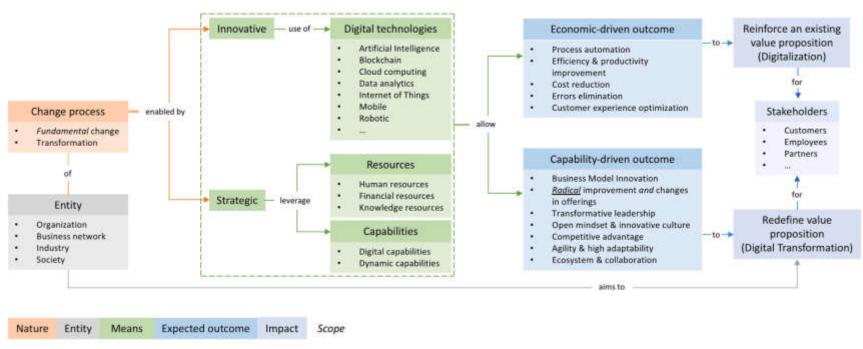






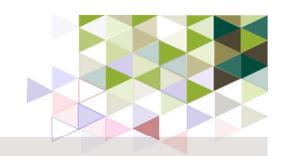
How to develop a scientific definition?

Konzeptionelles Diagramm zur Definition von "Digitaler Transformation"



Gong & Ribiere (2021)





Digital transformation in EU

 "Digital transformation is a process of integration of digital (ICT) technologies by European enterprises and citizens and the ongoing impact of such technologies on the economy and society." (European Parliamentary Research Service2022)



Digital transformation

Cost of Non-Europe

https://www.europarl.europa.eu/RegData/etudes/STUD/2022/699475/EPRS STU(2022)699475 EN.pdf

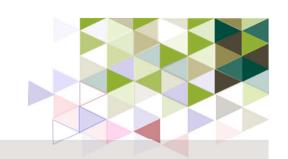




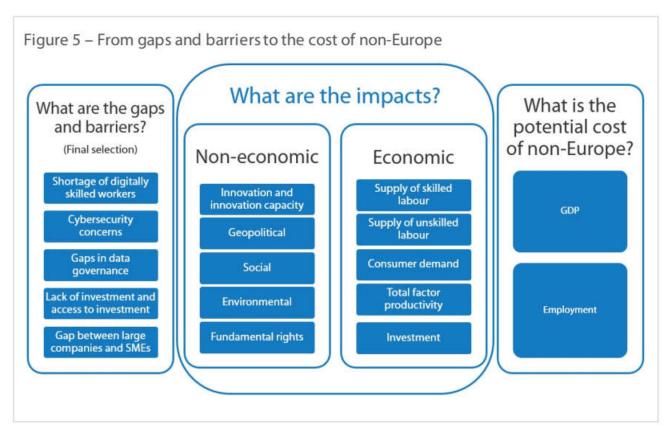
Digital transformation in EU

- What is the status quo of digital transformation in Europe?
- How does the EU compare internationally when it comes to research into key technologies such as artificial intelligence and blockchain?
- What is the specific situation regarding the digital transformation of the economy?
- What opportunities and challenges are there for the EU's future digital sovereignty?
- What gaps and barriers exist in the digital transformation and what social and economic impact do these have?
- What consequences does the digital transformation have for sustainability in the EU?





Digital transformation in EU



Lomba et al., 2022

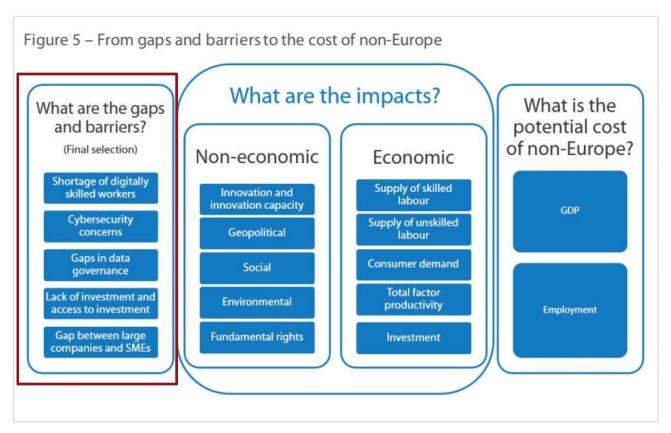
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Digital transformation in EU

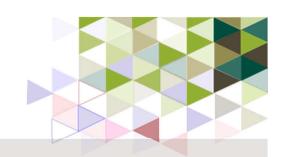


Lomba et al., 2022

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Digital transformation in EU

Table 4 - Identification of key gaps and barriers

#	Gap/barrier	Occurrence	Availability of data	Presence across Member States	Potential to intervene with legal means
1	Lack of infrastructure	High	Medium	Lagging behind, peripheral	Medium
2	Shortage of digitally skilled workers	High	High	All	Medium
3	Maturity of technologies	Medium	Medium	All	Low
4	Cybersecurity concerns	Medium	High	All	High
5	Interoperability	High	Low	All	Medium
6	Gaps in data governance	High	Medium	All	High
7	Lack of investment and access to investment	High	High	All	Medium
8	Traditional mind-set and company culture	Low	Low	Lagging behind	Low
9	Gap between large companies and SMEs	High	High	All	Medium

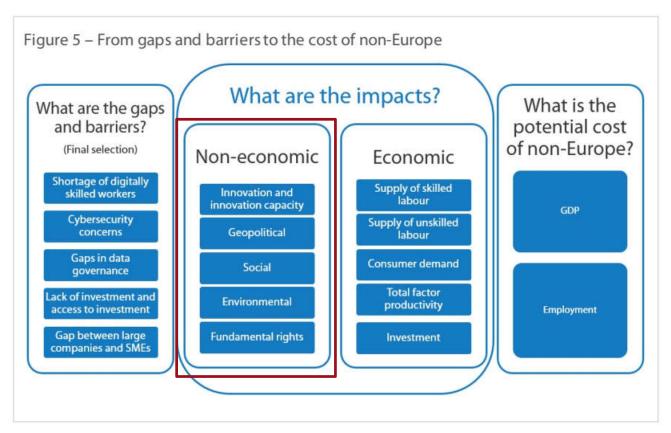
Source: Annex to this study - Ecorys.

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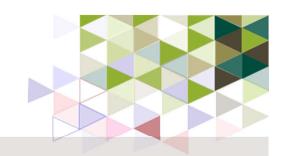
Digital transformation in EU



Lomba et al., 2022

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Digital transformation in EU

Table 5 - Overview of non-economic impacts

mpact area Non-economic impacts	
Innovation and innovation capacity	 Loss of innovation leadership by the EU; Less innovation; Slower innovation diffusion within the EU; Hampering the commercialisation of innovation; Lower quality of innovation; Lower ability to shape international and industry standards.
Geopolitical impacts	 Loss of digital leadership (digital sovereignty) by the EU; Growing dependency on foreign technologies, applications, devices;





Digital transformation in EU

Impact area	Non-economic impacts		
	 Lower ability to defend the EU; Lower ability to promote European interests internationally; Lower credibility as a foreign policy actor. 		
Social impacts	 Shortage of skilled workers in the EU; Exacerbating existing inequalities (i.e. income inequalities, inequalities in access to education, health and other goods, inequalities between highly skilled and less-skilled workers); Increasing pressure on social security and social protection systems (e.g. due to potentially higher number of unemployed lower skilled workers); Threatening territorial cohesion in the EU (i.e. deepening digital divide between urban and rural areas, southern and northem EU Member States); Public health implications (e.g. lower preparedness for disease outbreaks). 		
Environmental impacts	 Endangering effective green transition (i.e. may weaken EU climate action); Environmental impacts as such are ambiguous: digitalisation could affect it both positively and negatively. 		
Impacts on fundamental rights	 Threatening gender equality (i.e. may reinforce current inequalities); Lack of access to digital technologies and inclusion for people with disabilities; Endangering social inclusion (e.g. for people on lower incomes, rural residents, older people and other vulnerable groups); Endangering the right to education due to unequal access to digital tools; Negatively impacting the right to effective remedy and to a fair trial due to differing level of digitalisation of judicial systems. 		

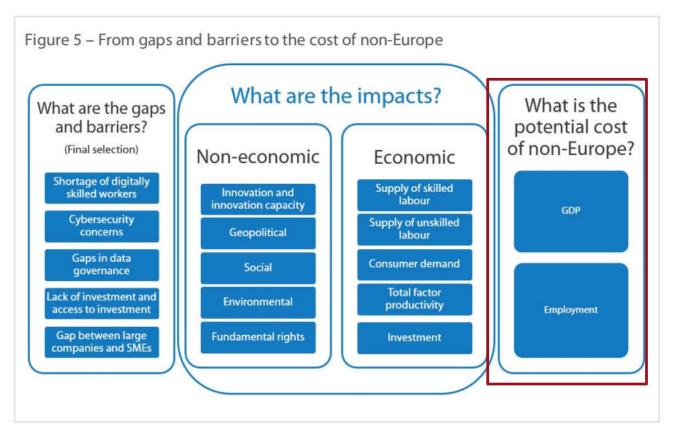
Source: Annex to this study - Ecorys.

Lomba et al., 2022





Digital transformation in EU



Lomba et al., 2022





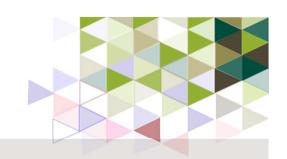
Digital transformation in EU

- **,Baseline' scenario**: This scenario reflects the expected evolution of the EU economy in the absence of any EU policy changes beyond those that were already approved by mid-2020. The modelling of the scenario draws on data from a Delphi method survey conducted in 2020.
- ,Ideal state' scenario: This scenario reflects a hypothetical evolution of the EU, where all the identified gaps and barriers to digital transformation at EU-level are addressed.
- → The cost of non-Europe is understood then as the difference between the ,baseline' and the ,ideal state' scenarios.
- → The "cost of non-Europe" is a term used to describe the economic, social, and environmental costs of <u>not</u> having an ambitious enough policy agenda at the European Union (EU) level.

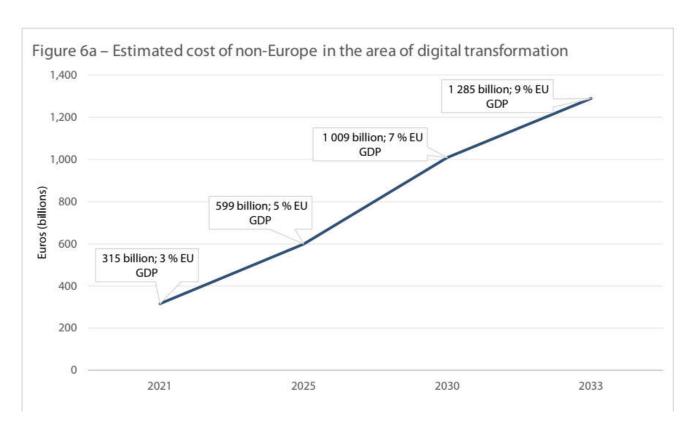
Lomba et al., 2022

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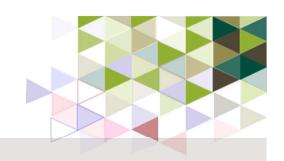


Digital transformation in EU



Lomba et al., 2022





What about the digital Transformation of Social Innovations?

A study prepared for the European Commission DG Communications Networks, Content & Technology by:



Digital technologies and the Internet have transformed many areas of business – from Google and Amazon to Airbnb and Kickstarter. Huge sums of public money have supported digital innovation in business, as well as in fields ranging from the military to espionage. But there has been much less systematic support for innovations that use digital technology to address social challenges.

Digital technologies are particularly well suited to helping civic action: mobilising large communities, sharing resources and spreading power. A growing movement of tech entrepreneurs and innovators in civil society are now developing inspiring digital solutions to social challenges. These range from social networks for those living with chronic health conditions, to online platforms for citizen participation in policymaking, to using open data to create more transparency around public spending. We call this Digital Social Innovation (DSI).

Over the last 18 months Nesta, funded by the European Commission, has led a large research project into DSI. The project seeks to define and understand the potential of DSI, to map the digital social innovators, their projects and networks, and to develop recommendations for how policymakers, from the EU to city level, can make the most of DSI.

DSI Report 2015



Digital Transformation

Organisations in the **EU suporting DSI**





multi-disciplinary research and innovation

Connecting top-down and bottom up movements

Stimulate

supporting DSI?

Amplifying weak signals

Supporting grass-roots movements



BUSINESS

Delivering services

Providing funding for experiments / R&D (particular the case for large Telco organisa-



GRASS ROOTS ORGANIZATION OR COMMUNITY NETWORK

Engaging, facilitating and expanding communities

Democratizing access to emerging technolo-



ACADEMIA AND RESEARCH

Analysing trends and

Providing new (fundamental) technologies and methodologies



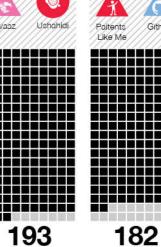
GOVERNMENT AND PUBLIC SECTOR

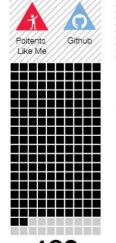
Providing funding for experiments / R&D

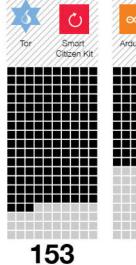
Providing non-financial resources (i.e. opening up public data sets)

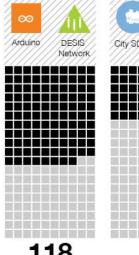
Delivering or partnering with DSI services

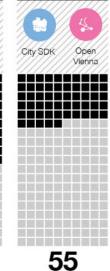












© Prof. Dr. Britta M. Gossel DSI Report 2015 31



The main technological trends in DSI

412 89/////

Communia

- 400

- 300

- 200

- 100

105

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Arduino

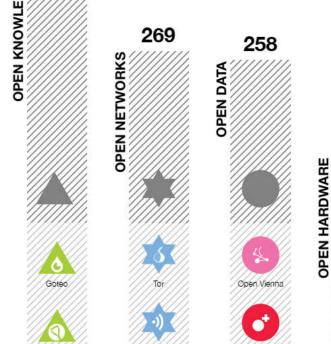
SafeCast

Provenance

Oity SDK

Digital Transformation

 Main technological trends in DSI



Smart Santander

Examples Technology Focus (Total