Nature-based tourism

Tuesday, 03/06/2025

Prof. Dr. Martin Balas







Today's topics

- I. Intro, support of protected areas, discussion
- II. Principles, Goals and Future Opportunities of Ecotourism (guest lecture)
- III. Case study: Jahoo Keo Seima Wildlife Sanctuary (guest lecture)



Follow up

Please sum up the main messages of yesterday's presentations

- Use post-its for the main points
 - headline + key messages

Learnings

- What were your main learnings / aspects that you would like to share with the others?
- Form 2 groups each (BIOM/NTM) split main topics
- prepare the boards for 20-30 min
- present for 5-10 min



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Definition of Ecotourism

Ecotourism is responsible travel to natural areas that conserves the environment and sustains the well-being of local people (and involves interpretation and education).





- ➤ Difficult situation of nature conservation, especially in emerging countries:
- under-staffed/-funded paper parks
- widespread rural poverty and lack of participation
- Different political priorities; government failure
- > Growing demand for nature-based tourism
- ➤ Main strategic goal: to use ecotourism for the sustainable economic valorisation of biodiversity



Mauritiusattractions.com



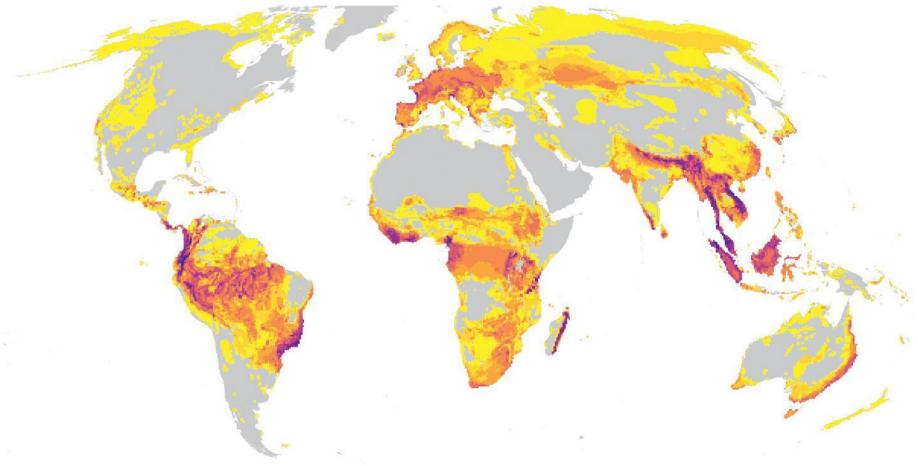
Biodiversity at risk

Figure 8: Global hotspots

The relative importance of each pixel across species and threats as measured by the number of times a pixel falls into a hotspot region for any taxon or threat. Hotspot regions are defined as locations containing the highest 10% of numbers of species at risk from each major threat and taxonomic group. Source: Harfoot et al. (2022) 62.

WWF LIVING PLANET REPORT 2022

of risk





Biodiversity at risk vs. billions of incomes annually

- Worldwide tourism turnover estimated to be around USD 6 trillion at the time
- Global network of functioning PAs would require USD 30 billion= 0.5% (47 billion if marine areas are included)
- Buying all land in the world's biodiversity hotspots would cost about USD 100 billion



Costa Rica Tourism Board



Goals of Ecotourism

- 1. Minimize physical, social, behavioral, and psychological impacts.
- 2. Build environmental and cultural awareness and respect.
- 3. Provide **positive experiences** for both visitors and hosts.
- 4. Provide direct financial benefits for conservation.
- 5. Generate **financial benefits** for both **local people** and **private industry**.
- 6. Deliver memorable **interpretative experiences** to visitors that help **raise sensitivity** to host countries' political, environmental, and social climates.
- 7. Design, construct and operate **low-impact facilities**.
- 8. Recognize the rights and spiritual beliefs of the **Indigenous People** in the community and work in partnership with them to create empowerment.



Does Ecotourism really work?

- What risks does such a strategy entail?
 What could go wrong?
- What would be needed to make it work?



More during the next session!



Main developments

- 1. Ecotourism was a **buzzword** in the 1990s and early 2000s. It preceded and stimulated the broader sustainable tourism debate.
- 2. Ecotourism has become **an important economic factor** and mostly **supports conservation** goals in several countries.
- 3. Rural value chains and community empowerment have been limited.
- 4. Effective **visitor management** techniques do exist, but local **management capacities** must be in place for their implementation.
- 5. The **climate change challenge** has hardly been taken up.
- 6. Ecotourism is *not* a promising strategy where **scenic attractiveness is limited** or **framework conditions are unfavourable**.
- 7. Effects of voluntary contributions (travelers' philanthropy) are limited. Adequate **fee systems** are required to **generate substantial revenue** for conservation.



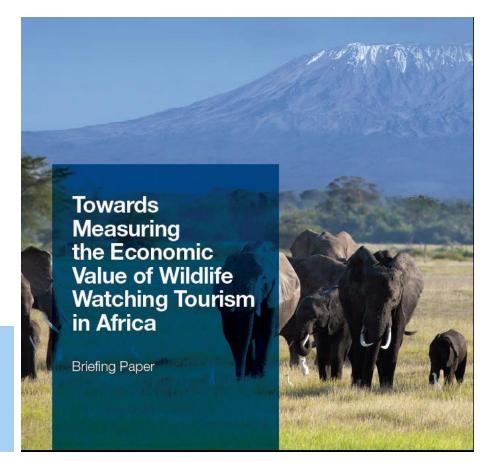
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Why pay for enjoying nature?

Average safari package price: **USD 433** per person/day (excl. int'lflights)





If biodiversity and ecosystems are so valuable, then why do they deteriorate so much on a global scale?

Stock Nature capital / resources







Source: WWF Living Planet Report 2018



Problems of resource use

- Nature and the environment are perceived as free common goods.
 - "A product, service or resource that one individual can consume without reducing ist availability to another individual and from which no one is excluded."
- Private goods "must be purchased in order to be consumed, and whose consumption by one individual prevents another individual from consuming it."



Problems of resource use

- Tragedy of the commons occurs when ...
 - There is unrestricted access to a limited shared (common) resource
 - Multiple individuals seek to maximise their own benefits
 - Individuals receive full benefit when exploiting the resource, whereas the cost of damage is shared
 - The resource is therefore overexploited and depleted, even though it is in no one's longterm interest
- Externality "... an activity whose effects are not completely reflected in prices and market transactions: Private cost lower than "social" cost



Possible solutions

- 1. Government regulation
 - > strict use conditions or limitations
 - ...does not solve the funding problem
 - > charging prices for formerly free common goods
 - → Raise funds for conservation
 - → Limit access to those willing to pay

Considerations:

- Possibility to exclude non-payers, which may pose a social problem
- with free public services non-users subsidise users through their taxes



Possible solutions

2. Privatisation of public goods

- ➤ Creates immediate (long-term?) **self-interest** in maintaining resource quality and control non-compliers
- ➤ Usually higher **efficiency** and no/less public subsidies
- ➤ but: Exclusion of non-payers as a **social problem**
- ➤ but: Hit and run investors
 - → need for **contractual guidelines** to protect **public interests**
- ➤ but: Managing public goods or assuming public tasks may **not be profitable**



Funding sources for PA-management

1. External flows	2. Market-based mechanisms	3. Cost-saving mechanisms
 Government budgets Donor bi/multilateral grants Environmental trust funds Biodiversity enterprise or challenge funds Taxes and subsidies earmarked for the environment Environmental fines Fiscal transfers between sectors Tax deductions for donations Individual donations Corporate donations Debt-for-nature swaps 	 2a. Tourism revenues Entry fees Concessions fees Activity fees Tourism taxes Bed (lodging) levy Mooring and landing fees 	 Co-management with private sector, non-governmental organisations or communities Public-private partnerships Activity-based collaboration Volunteers and interns
	2b. Resource extraction user Forestry and timber products Bioprospecting Fishing Biosecurity Hunting fees Agriculture	
	2c. Ecosystem servicesCarbonWater qualityWater flow regulation	
	2d. Biodiversity offsets Mariculture Petroleum/gas Infrastructure	



Funding sources for PA-management

Kakum canopy walkway, Ghana





Strasdas 2024



Funding sources for PA-management

Baumkronenpfad Nationalpark Hainich



Erwachsene (ab 18 Jahre)	12,00 €
Ermäßigt/ Menschen mit Behinderung *1 bei Vorlage Ausweis	10,00 €
Azubis / Schüler / Studenten ab 13 Jahre	6,00 €
Kinder 6 – 12 Jahre, Kinder bis 5 Jahre frei	4,00 €
Familien 2 Erwachsene, Kinder unter 13 Jahren	30,00 €
Gruppen ab 15 Personen, Preis pro Person	10,00€
Schulklassen mind. 15 Schüler bis 7. Klasse, Preis pro Person	4,00 €
Schulklassen	6,00 €



Objectives when setting fees

- Cost recovery for tourism management, infrastructure and services (must include cost of collecting money)
- Generating extra income for conservation local communities (potential dependent on attractiveness of area, services provided and willingness to pay= market potential)
- Generation of local business opportunities (keep fees low to increase overall competitiveness)
- Provide maximum opportunities for interpretation/environmental education (keep fees low to encourage visitation)
- Use fees as an **instrument for visitor management** (differentiation according to season and site)



Differentiation of fees



KWS Conservation Fees 2022-2023 WILDLIFE SERVICE



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_	Citizens/Residents		Non-Residents	
Park Fees	Adult KSHS	Child/Student KSHS	Adult (US\$)	Child/Student (US\$)
PREMIUM PARKS				
Amboseli/Nakuru	860	215	60	35
WILDERNESS PARKS (A) Tsavo East & Tsavo West	515	215	52	35
WILDERNESS PARKS (B)	700	215		75
Meru/Kora	300 300	215 215	52 52	35 26
Aberdare Mt. Kenya - Kihari gate	300	215	43	26
URBAN SAFARI Nairobi	430	215	43	22
SANCTUARIES Nairobi Animal Orphanage/Kisumu	215	105		17
Impala/Nairobi Safari Walk, L. Elementaita	215	125	22	13
MOUNTAIN CLIMBING Mt. Kenya (Day Trip)	430	215	F2	26
Mt. Kenya (3 Day Package)	1,290	215 645	52 156	26 78
Mt. Kenya (4 Day Package)	1,720	860	208	104
Mt. Kenya (5 Day Package)	2,150	1,075	260	130
Mt. Kenya (6 Day Package)	2,580	1,290	312	156
SCENIC / SPECIAL INTEREST (A) Hells Gate/Elgon/Ol-Donyo Sabuk				
Mt. Longonot	300	215	26	17
SCENIC / SPECIAL INTEREST (B)				
All Other Parks*	300	125	22	13
MARINE PARKS				
Kisite Mpunguti	215	125	17	13
Malindi/Watamu/Mombasa/Kiunga	130	125	17	13

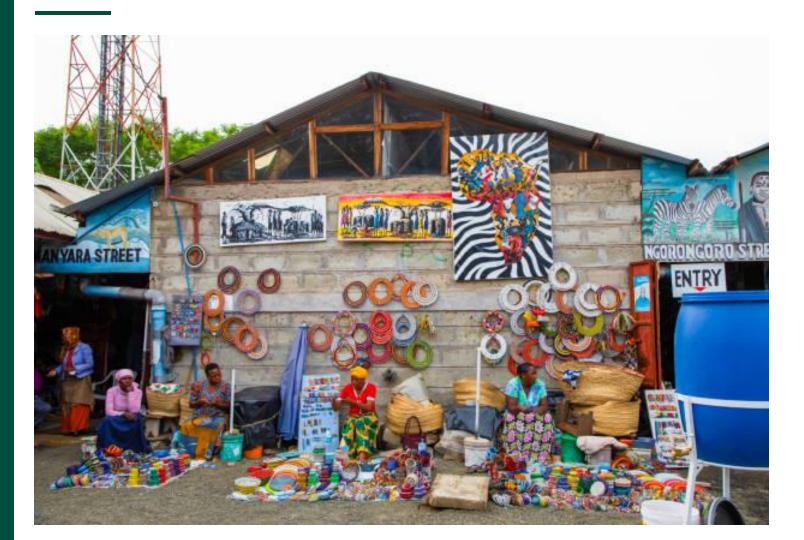
Other Charges

VEHICLE FEES PER DAY	KSHS
• Less than 6 seats	300
• 6 - 12 seats	1,030
• 13 - 24 seats	2,585
• 25 - 44 seats	4,050
• 45 seats and above	5,000
AIRCRAFTS (Single landing Fees)	KSHS
 Aircrafts with less than 3 seats 	300
• 3 - 6 seats	500
• 7 - 14 seats	1,000
• 15 - 20 seats	2,155
• 21 seats and above	3,015
 Helicopter Landing - Mt. Kenya National Park (US) 	\$) 260
TRUCKS AND DELIVERY VEHICLES PER DAY	KSHS
•1 - 3 Tonnes	515
• 4 - 7 Tonnes	2,155
• > 7 Tonnes	3,015
BOATS	KSHS
Fees per day	300
· Annual passes for private non - commercial boats	5,170
 Annual passes for commercial tourist vessels stationed or operating in the park (<13 seats) 	15,080
VEHICLES STATIONED IN THE PARK PER YEAR	KSHS
• PSV's < 6 Seats & Commercial vehicle < 2 tons	10,000

\$1 = 120 KSHS



Local income generation



Maasai Market, Maasai Mara Reserve



Financing of PA through fees – Challenges (I)

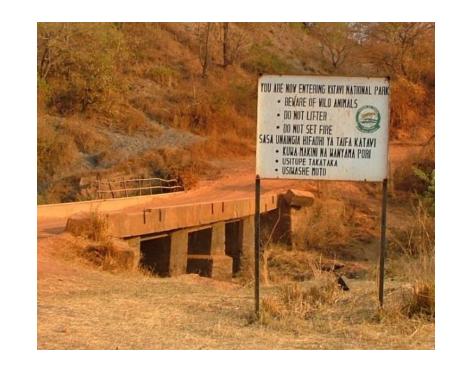
- Low tourism potential of some PAs
- Entrance/use fees too low or too high
- **Bureaucratic**, unflexible procedures
- Fees charged erratically
- Lack of, or costs for, access control too high
- **No visible services** in return (no maps, decay of the tourism infrastructure etc.)
- Lack of communication on purpose of fees
- Lack of tourism offers (opportunities for tourists to spend money)





Financing of PA through fees – Challenges (II)

- Income from fees not available for (local) conservation purposes
- Private sector opposes fees:
 - "Nature a sa free common good"
 - "Impaired competitiveness"
 - "Bureaucracy, irregularities, lack of transparency"
- Tourism sector is inexperienced and disorganised (incapable of organising common long-term interests)



- PA administration lacks professional tourism know-how
- Lack of communication between conservation agencies and private sector



Financing of PA through fees – Recommendations

Organisation & management

- Creation of an (semi-) autonomous organisation, e.g. a "decentralised" PA agency; or concession to private or non-profit operator (NGO)
- Community participation; Advisory board
- Communication(of purpose of fees), participation (when setting fees), transparency (regarding use of fees)
- Tourism management to be based on a business plan

Use of revenues

- Investment into and maintenance of the tourism infrastructure; paying for tourism services & visitor management
- Use for(local) conservation purposes
- Avoiding budget cuts



"Travellers' Philanthropy"

- **Direct donations**: personalized, on-site and afterwards; or voluntary charges for sites, events (varying amounts)
- Opt-in or opt-out supplements when paying operator or hotel bills (small amounts, but sizeable with mass operations)
- Merchandizing with a mark-up (small amounts)
- **Sponsorship** by companies, former or regular visitors; (high amounts, but excellent PR necessary)
- Direct participation (volunteer work)
- **Membership in a conservation club** (Friends of ...) (varying amounts; long-term follow-up necessary)



Example Lake District Foundation UK

- National Park and Tourism select conservation projects
- Participating hotels promote/promote information about a project
- Guests pay 1 pound more at checkout and receive information about the project's development
- Companies pay the same amount per guest
- Over 2.8 million pounds already donated and over 80 local projects supported!

